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Ipsos Public Affairs



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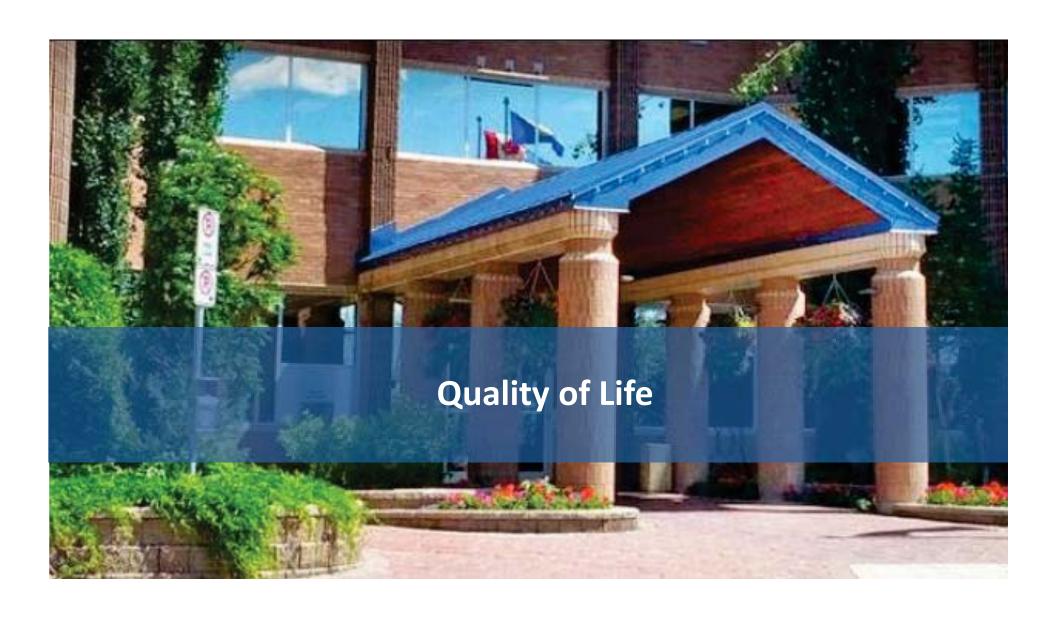
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Methodology

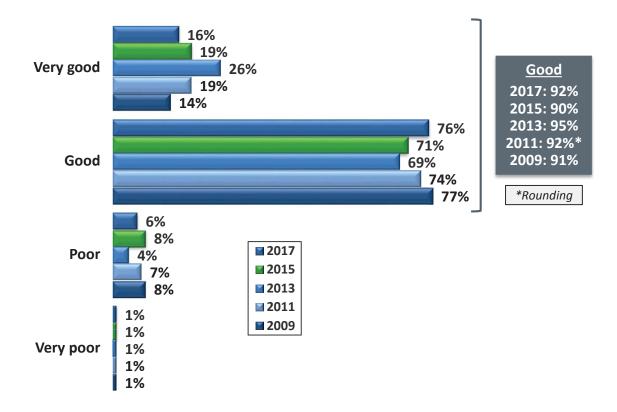
- Ipsos conducted a telephone survey with a randomly selected sample of 400 residents of the City of Grande Prairie between May 31st and June 8th, 2017.
 - Both landline (60%) and cell phone (40%) sample were used.
 - The average interview length was 20 minutes.
- The data has been weighted to ensure the age/gender composition reflects that of the actual City of Grande Prairie population aged 18 years or older according to 2016 Federal Census data.
- With a sample of 400, results are considered accurate to within ±4.9 percentage points, 19 times out of 20, of what they would have been had the entire population of adult residents in the City of Grande Prairie been surveyed.
- Where possible, results are compared to previous iterations of the survey.
 - \uparrow indicates a number is statistically higher than 2015
 - ψ indicates number is statistically lower than 2015

Please note: Ipsos conducted this survey in 2009, 2011, 2013 and 2017, however, the 2015 iteration was conducted by a different vendor. Changes from 2015 to 2017 may be reflective of methodological differences, and therefore, should be interpreted with caution.



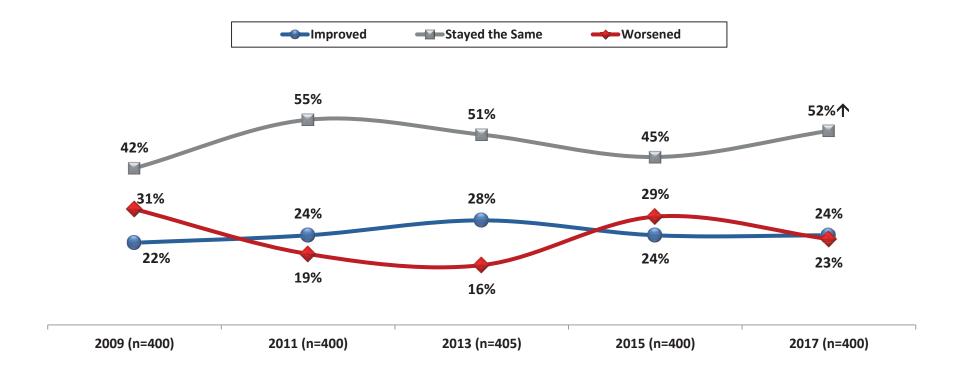


Overall Quality of Life in Grande Prairie



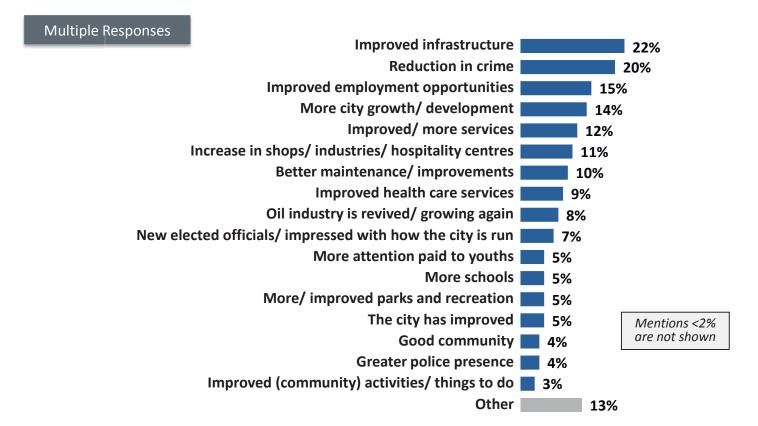


Perceived Change in the Quality of Life



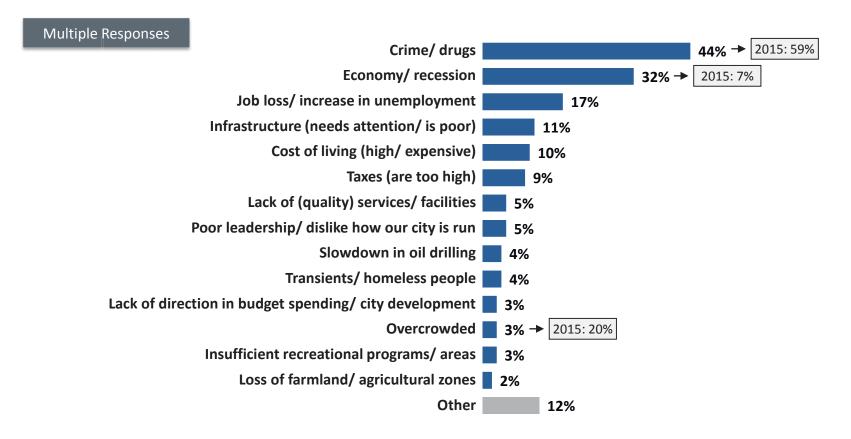


Reasons for Improved Quality of Life



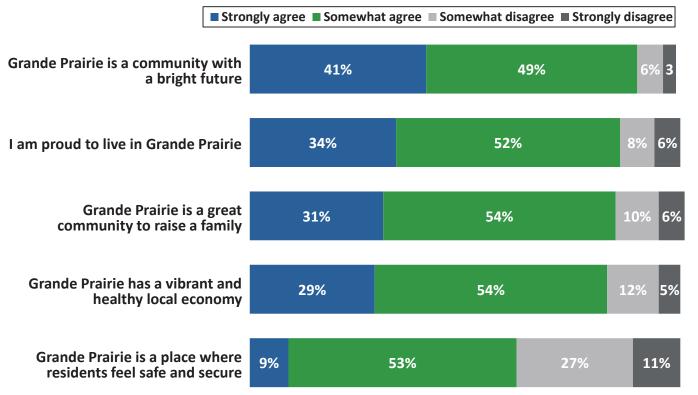


Reasons for Worsened Quality of Life





Sustainability Metrics



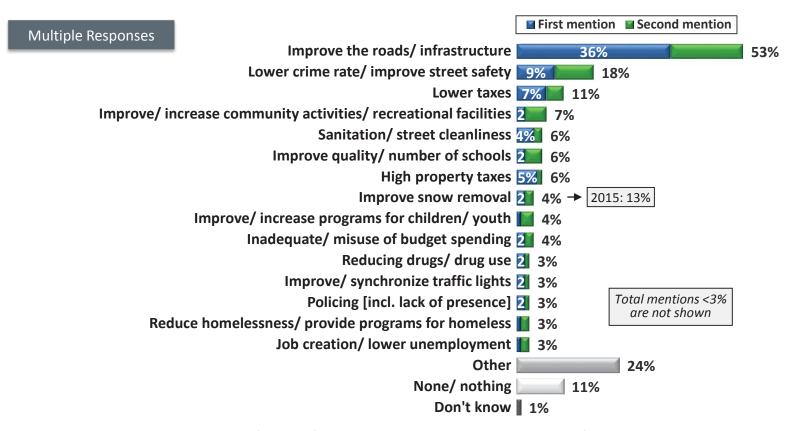
% Agree				
2017	2015	2013	2011	2009
90%	90%	96%	90%	89%
86%个	80%	84%	83%	83%
85%↑	77%	87%	84%	77%
83%	82%	94%	86%	81%
62%	58%	78%	76%	71%

Q6. I'm going to read you a few statements about life in the City of Grande Prairie and I'd like you to indicate the degree to which you agree or disagree with each statement. © 2017 lpsos Base: All respondents (2017, 2015, 2011 and 2009: n=400 / 2013: n=405)





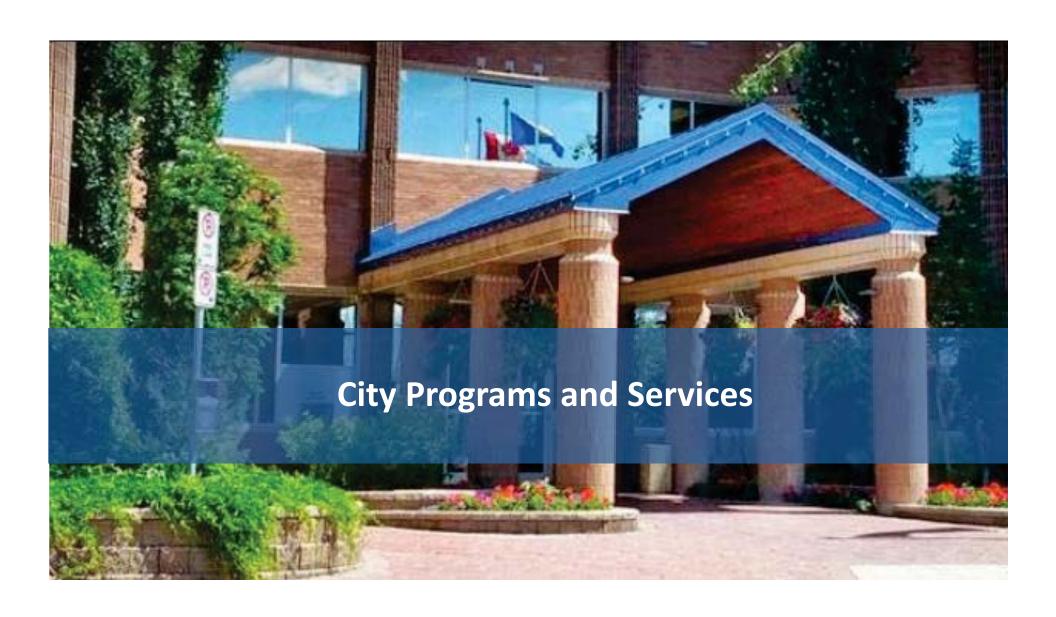
Top of Mind Issues



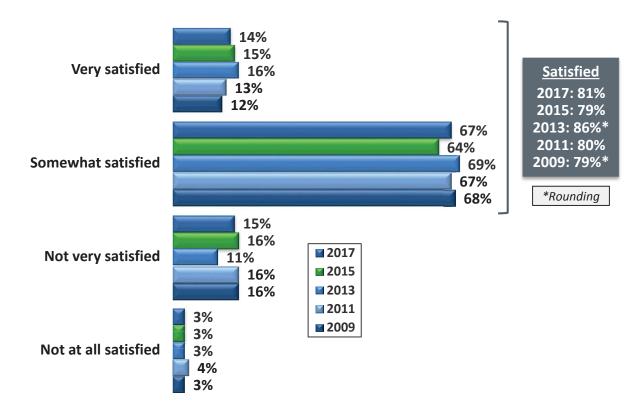
Q1. In your view, as a resident of the city of Grande Prairie, what is the most important issue facing your community, that is the one issue you feel should receive the greatest attention from your local leaders? Are there any other important local issues?

© 2017 lpsos Base: All respondents 2017 (n=302)





Satisfaction with the Overall Level and Quality of City Programs and Services





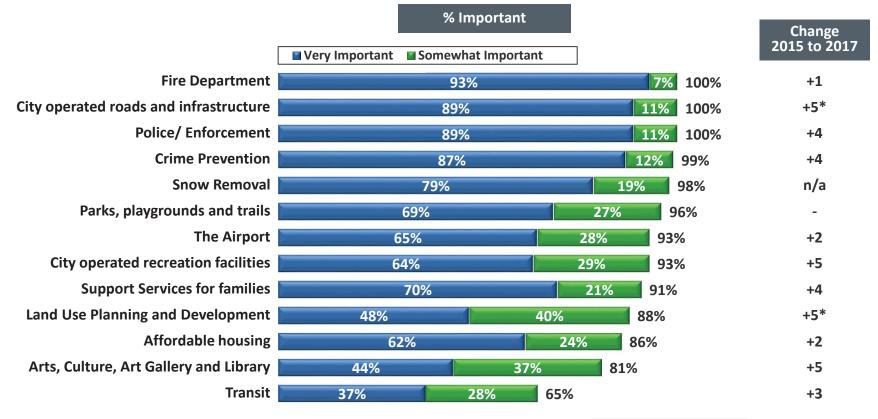
City Programs and Services

Please note, the descriptions of two services were changed significantly; therefore, results are not directly comparable to previous years.

- 2017: City operated roads and infrastructure including maintenance such as pothole repairs and street cleaning versus 2015: City infrastructure services, including maintenance, street cleaning, snow removal, pothole repair, new construction, and traffic lights.
- 2017: Land use planning and development versus 2015: Land use and planning.

Additionally, satisfaction with snow removal was previously asked as a stand alone question in a later section of the survey, therefore, results are not directly comparable to previous years.

Importance of City Programs and Services

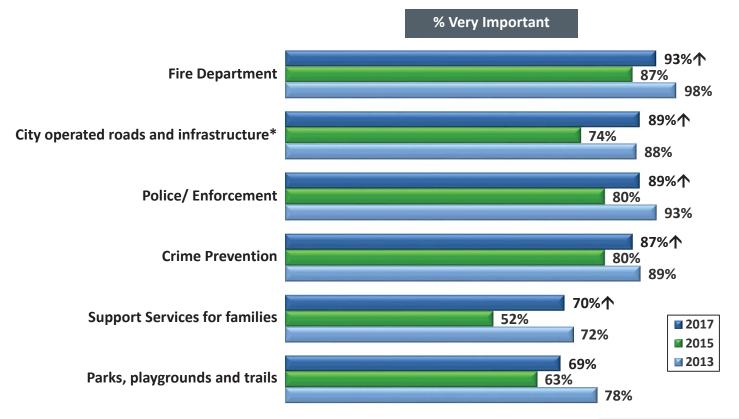


Q8x. I am going to read a list of programs and services provided to you by the City of Grande Prairie. Please tell me how important each one is.

*Caution: Changes are not directly comparable



Tracking Importance of City Programs and Services

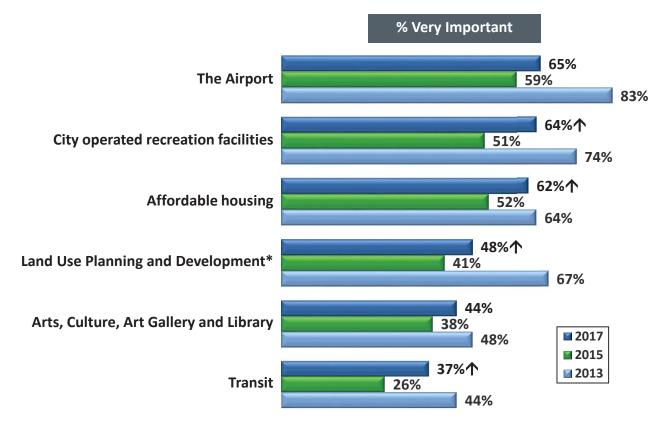


Q8x. I am going to read a list of programs and services provided to you by the City of Grande Prairie. Please tell me how important each one is.

*Caution: Changes are not directly comparable



Tracking Importance of City Programs and Services (cont'd)

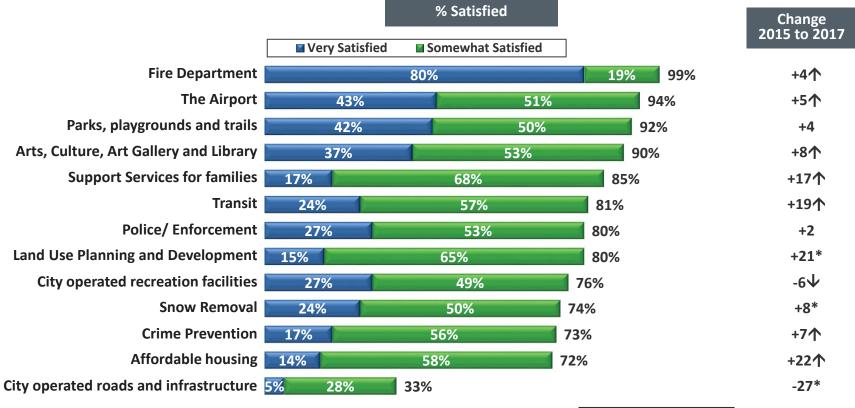


Q8x. I am going to read a list of programs and services provided to you by the City of Grande Prairie. Please tell me how important each one is.

*Caution: Changes are not directly comparable



Satisfaction with City Programs and Services

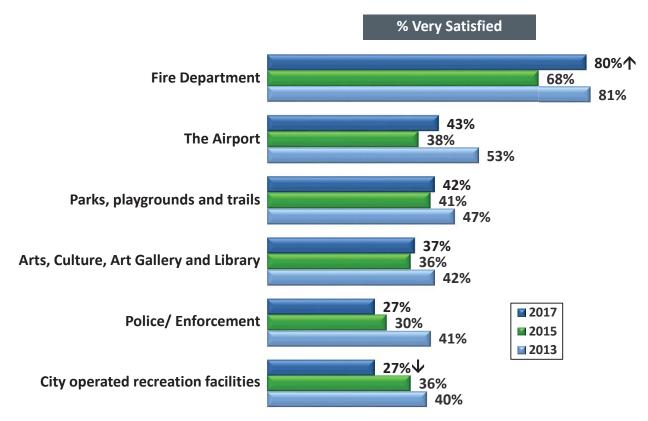


Q8x. I am going to read a list of programs and services provided to you by the City of Grande Prairie. Please tell me how satisfied you are with the job The City is doing in providing that program or service. © 2017 lpsos Base: All respondents (n=400)

*Caution: Changes are not directly comparable

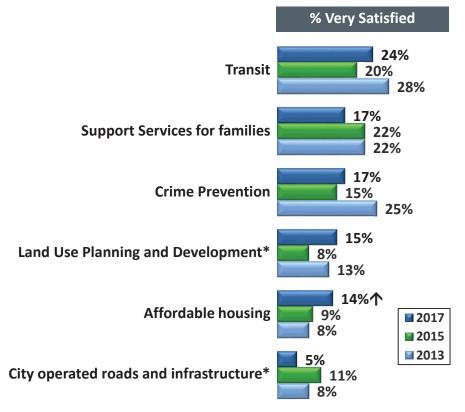


Tracking Satisfaction with City Programs and Services



Q8x. I am going to read a list of programs and services provided to you by the City of Grande Prairie. Please tell me how satisfied you are with the job The City is doing in providing that program or service. © 2017 lpsos Base: All respondents (2017 and 2015: n=400 / 2013: n=405)

Tracking Satisfaction with City Programs and Services (cont'd)

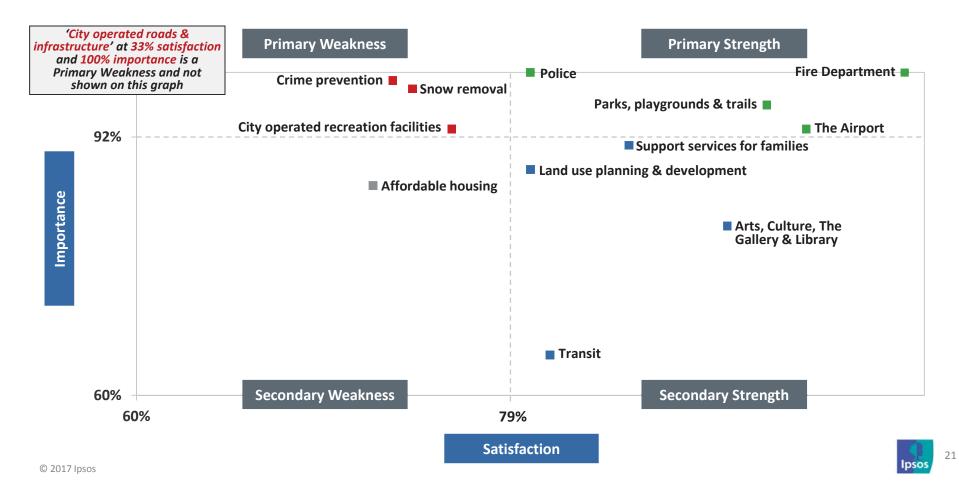


Q8x. I am going to read a list of programs and services provided to you by the City of Grande Prairie. Please tell me how satisfied you are with the job The City is doing in providing that program or service. © 2017 lpsos Base: All respondents (2017 and 2015: n=400 / 2013: n=405)

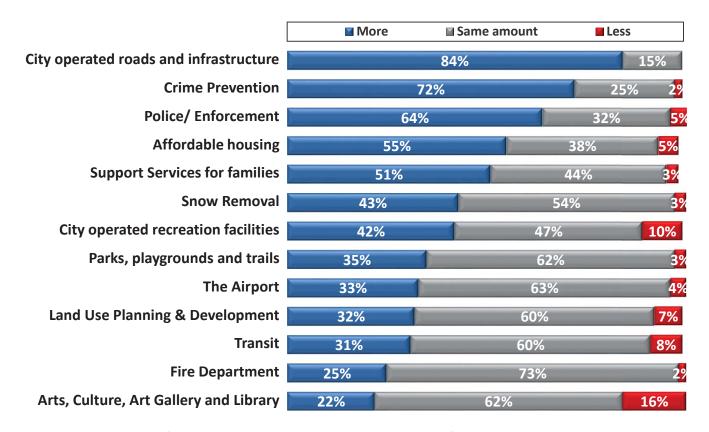
*Caution: Changes are not directly comparable



Importance vs. Satisfaction Grid



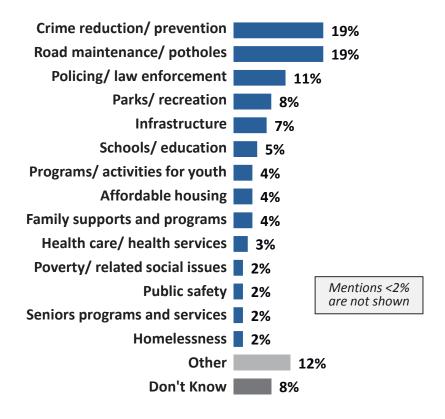
Investment in City Programs and Services



Q8x. I am going to read a list of programs and services provided to you by the City of Grande Prairie. Please tell if you think The City should invest more, less or the same amount on this program or service. © 2017 lpsos Base: All respondents (n=400)

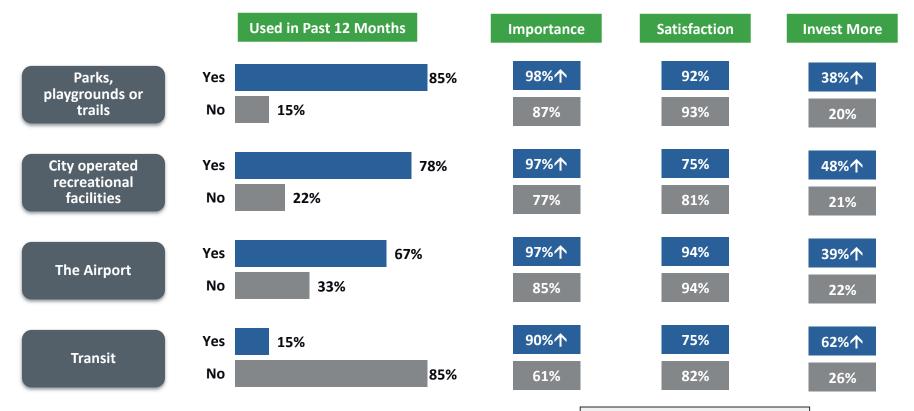
Most Important Program or Service to be Funded by the City

Multiple Responses





Users of Specific City Services

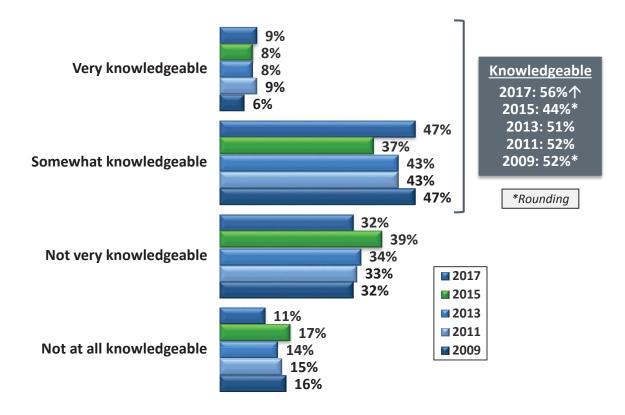


↑ Statistically higher than non-users





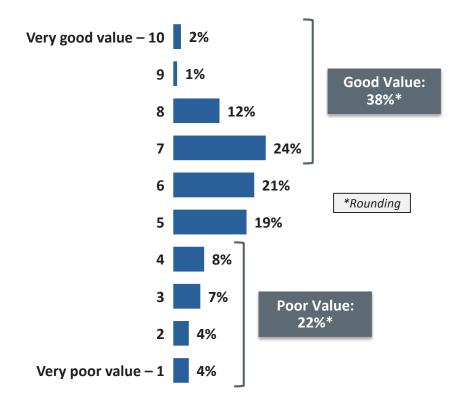
Perceived Knowledge Levels of Municipal Tax Dollar Spending



Q11. Thinking about how the City of Grande Prairie government is run, and what services it provides, would you say you are very, somewhat, not very, or not at all knowledgeable about how municipal tax dollars are spent? © 2017 lpsos Base: All respondents (n=400)

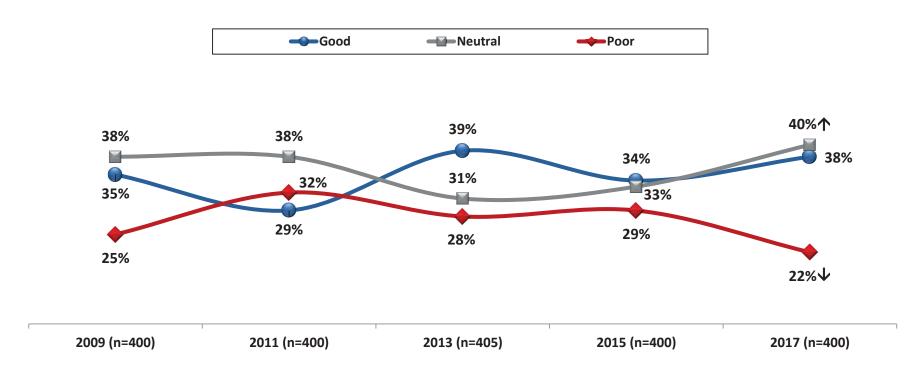


Perceived Value of Property Taxes



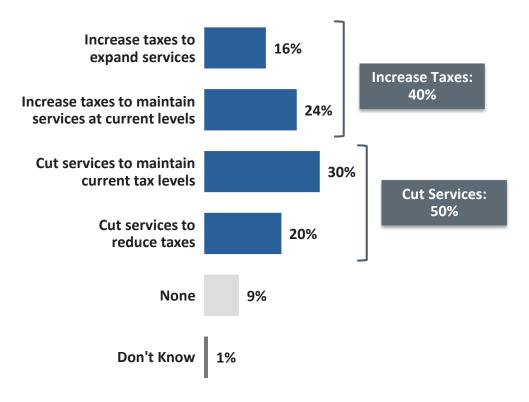
Q12. Your property tax dollars are divided between the City and the Province. In Grande Prairie, approximately three-quarters (75%) of your property tax bill goes to the City to fund municipal services. Considering the services provided by the City, please rate the value you feel you receive from your municipal property tax dollars. © 2017 lpsos Base: All respondents (2017, 2015, 2011 and 2009: n=400 / 2013: n=405)

Tracking Perceived Value of Property Taxes



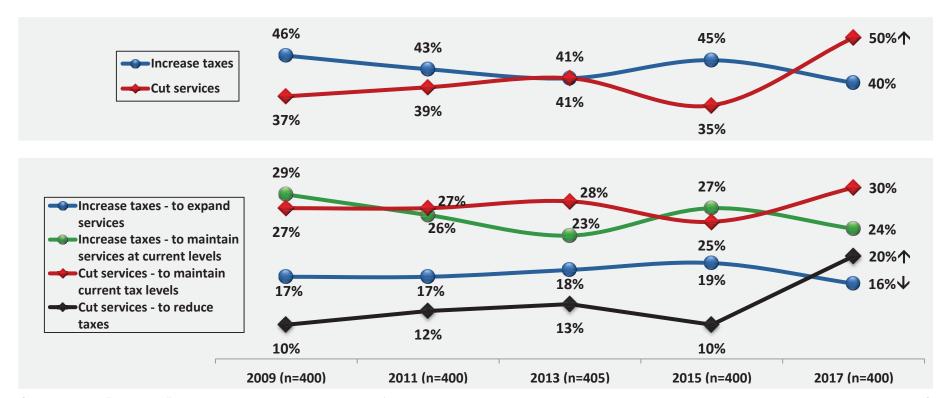
Q12. Your property tax dollars are divided between the City and the Province. In Grande Prairie, approximately three-quarters (75%) of your property tax bill goes to the City to fund municipal services. Considering the services provided by the City, please rate the value you feel you receive from your municipal property tax dollars. © 2017 Ipsos Base: All respondents

Balancing Taxation and Service Delivery Levels



Q13. Municipal property taxes are the primary way to pay for services and programs provided by the City of Grande Prairie. Due to the increased cost of maintaining current service levels and infrastructure, the City must balance taxation and service delivery levels. To deal with this situation, which of the following four options would you most like the City to pursue? © 2017 lpsos Base: All respondents (n=400)

Tracking Balancing Taxation and Service Delivery Levels



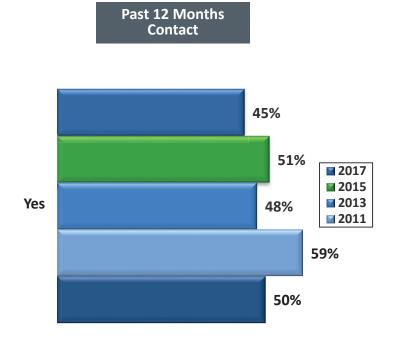
[Note: In 2015, "it depends" was added as a response option; therefore, data may not be comparable to other years and comparisons should be interpreted with caution]

Q13. Municipal property taxes are the primary way to pay for services and programs provided by the City of Grande Prairie. Due to the increased cost of maintaining current service levels and infrastructure, the City must balance taxation and service delivery levels. To deal with © 2017 Ipsos this situation, which of the following four options would you most like the City to pursue? Base: All respondents



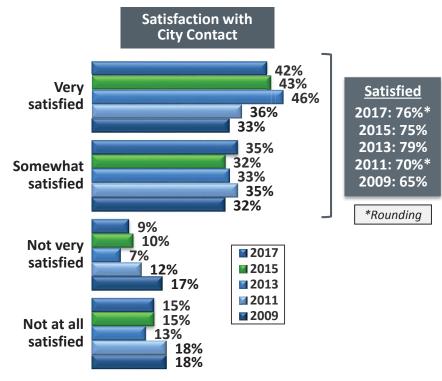


Contact with the City of Grande Prairie



Q15. Have you contacted or dealt with the City of Grande Prairie or one of its employees in the last twelve months?

Base: All respondents (2017, 2015, 2011 and 2009: n=400 / 2013: n=405)



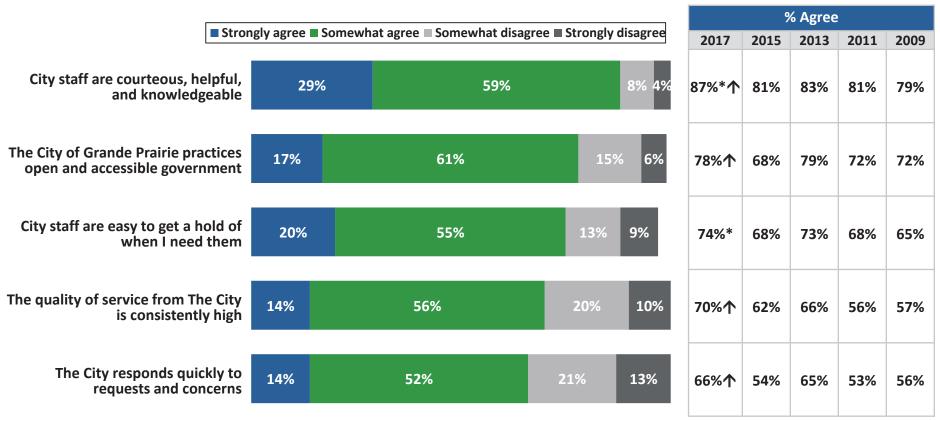
Q19. How satisfied were you with your most recent contact with the City?

Base: Have contacted or dealt with the City in the past 12 months

(2017: n=xxx / 2015: n=220 / 2013: n=205 / 2011: n=239 / 2009: n=204)



Perceptions of City Service Delivery and Transparency

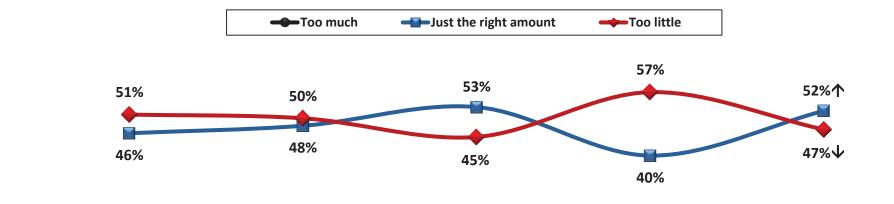


Q20. Thinking about your personal dealings with the City of Grande Prairie, your general impressions and anything you may have read, seen or heard, please tell me whether you agree or disagree with each of the following statements about the City? © 2017 lpsos Base: All respondents (2017, 2015, 2011 and 2009: n=400 / 2013: n=405)

*Rounding



The Amount of Information Received

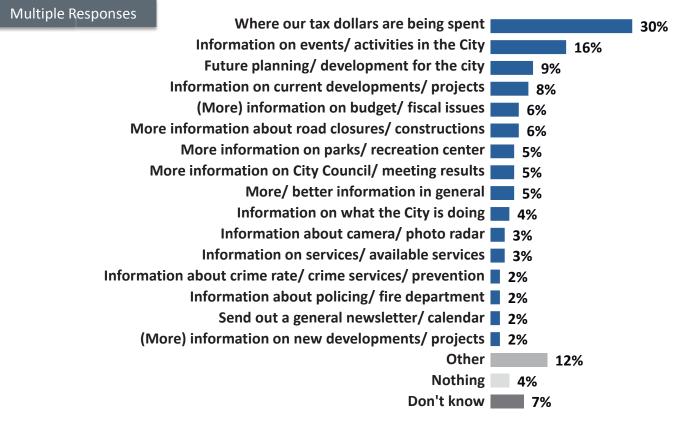




Q21. In your opinion, do you currently receive too much, too little, or just the right amount of information from the City of Grande Prairie?

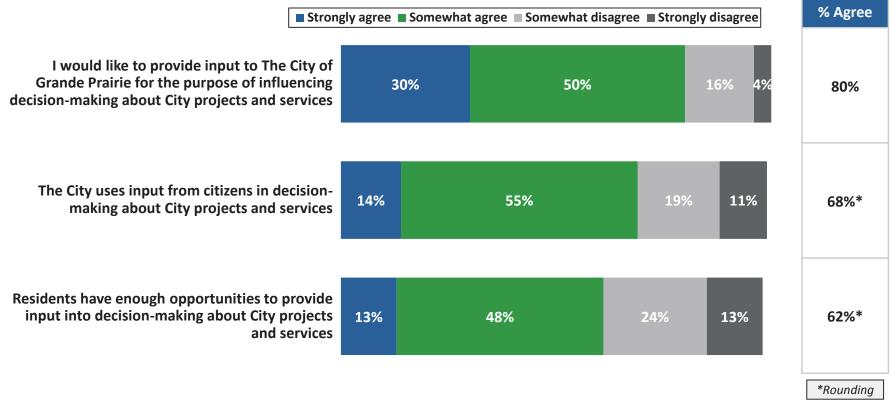
© 2017 Ipsos Base: All respondents

Additional Information Desired





Citizen Engagement

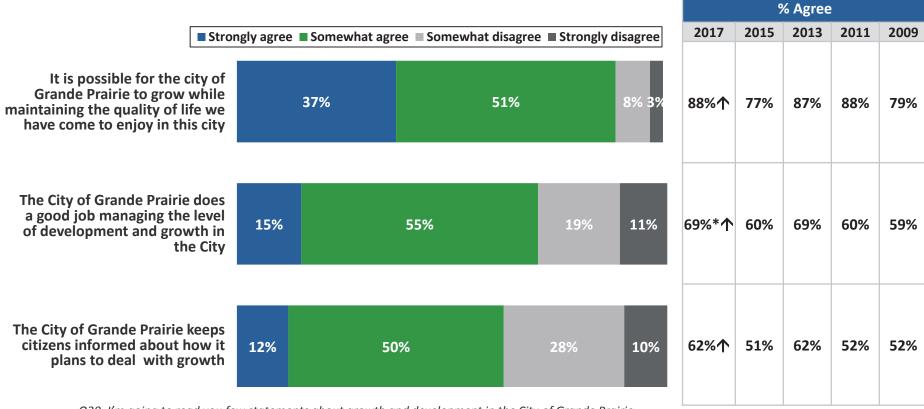


Q22. Please tell me if you strongly agree, somewhat agree, somewhat disagree or strongly disagree with each of the following statements.

© 2017 Ipsos Base: All respondents (n=400)



Citizen Perceptions Related to Growth and Development



Q30. I'm going to read you few statements about growth and development in the City of Grande Prairie. Please tell me whether you agree or disagree with each.

© 2017 lpsos Base: All respondents (2017, 2015, 2011 and 2009: n=400 / 2013: n=405)

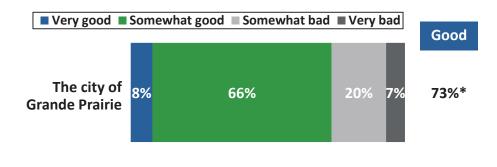
*Rounding

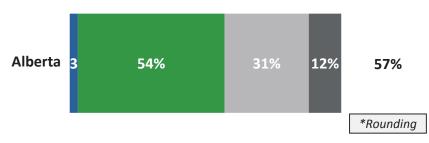




Perceptions of the Economy

Current Economic Situation

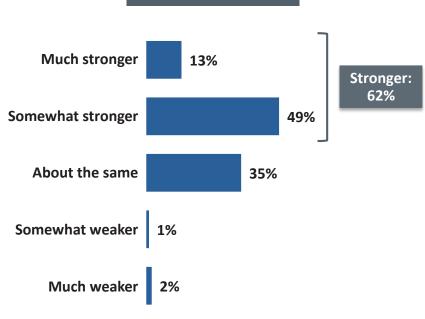




QE1. How would you describe the current economic situation in...?

Base: All respondents (n=400)

Future of the Economy in Grande Prairie



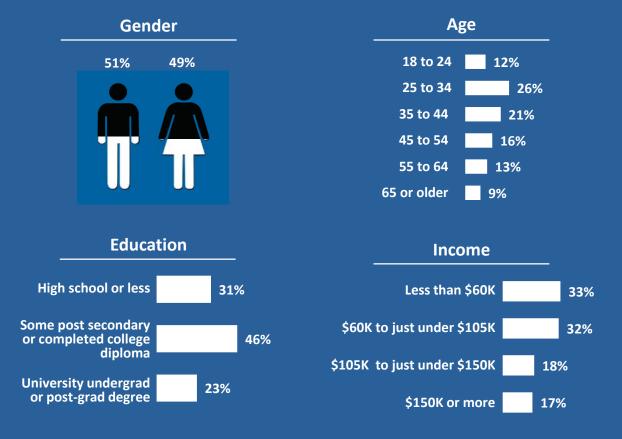
QE2. Looking ahead six months from now, do you expect the economy in the city of Grande Prairie to be much stronger, somewhat stronger, about the same, somewhat weaker or much weaker than it is now?

Base: All respondents (n=400)

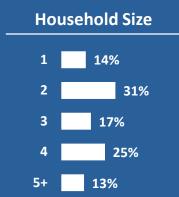
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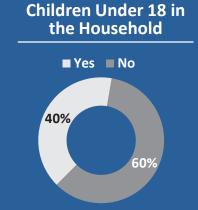


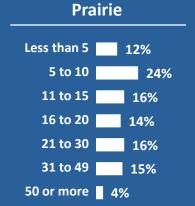
Demographics



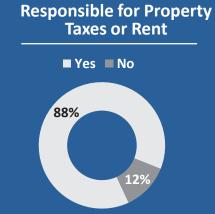
Household Characteristics

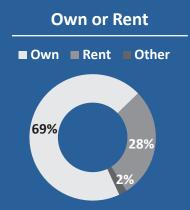


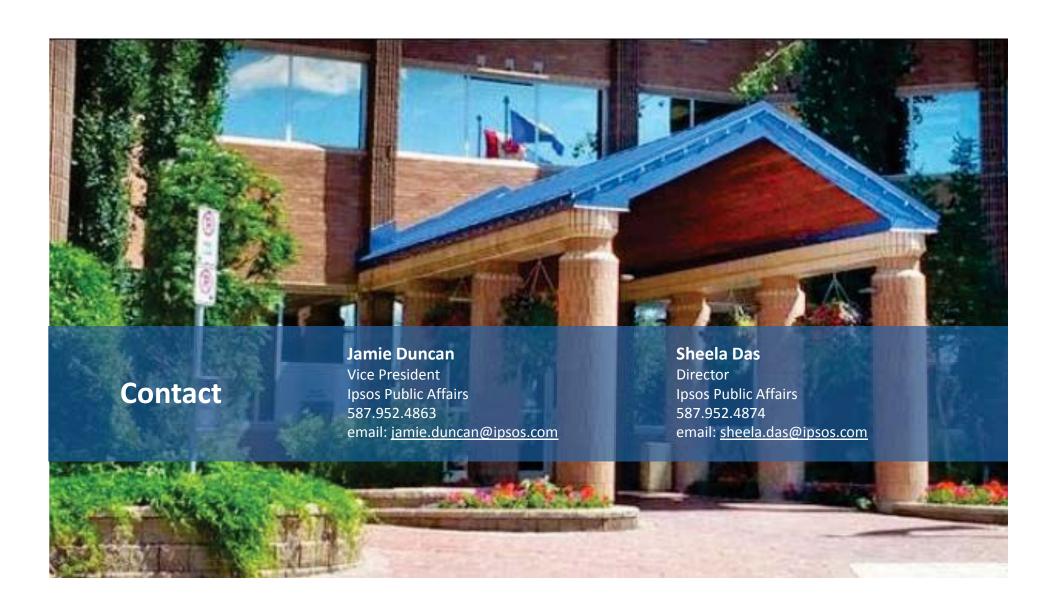




Years Lived in Grande







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GAME CHANGERS

At Ipsos we are passionately curious about people, markets, brands and society. We deliver information and analysis that makes our complex world easier and faster to navigate and inspires our clients to make smarter decisions.

We believe that our work is important. Security, simplicity, speed and substance applies to everything we do.

Through specialisation, we offer our clients a unique depth of knowledge and expertise. Learning from different experiences gives us perspective and inspires us to boldly call things into question, to be creative.

By nurturing a culture of collaboration and curiosity, we attract the highest calibre of people who have the ability and desire to influence and shape the future.

"GAME CHANGERS" – our tagline – summarises our ambition.

